

T Level Level 3 Finance (Investment Banking & Asset & Wealth Management)

Part A - Bridging Work Task

This is a fantastic opportunity to expand your understanding of **Finance** as you prepare for enrolment and start at Franklin in September.

Please complete the work and bring a copy to your enrolment, either printed or electronically.

The work will take you around 2 hours so plan your time to best suit you.

How do I complete and submit my task?	<p>Complete the tasks on paper/handwritten or digitally, and bring a copy, either paper or electronically, to your enrolment appointment. Also, bring this along to your first lesson in September.</p> <p>If you didn't attend the Taster Day, don't worry. It isn't essential for completing this work, but please ensure that you have completed this bridging work.</p>
Introduction to your Bridging Task	<p>Students will explore how finance and the stock market intersect by analysing a publicly traded company. They will investigate financial performance, stock trends, and the role of finance in investment decisions.</p>
Task details	<p>Part 1: Choose a Public Company (15 mins)</p> <ul style="list-style-type: none">• Pick a UK-listed company (e.g., Tesco, Barclays, Rolls-Royce).• Use a platform like Yahoo Finance UK or London Stock Exchange to find:<ul style="list-style-type: none">○ Current share price○ 1-year stock performance○ Basic company profile <p>Part 2: Financial Concepts in the Stock Market (30 mins)</p> <ul style="list-style-type: none">• Define and explain:<ul style="list-style-type: none">○ Market Capitalisation○ Dividend Yield○ Price-to-Earnings (P/E) Ratio• Use your chosen company to illustrate each concept.

	<p>Part 3: Stock Market Simulation (30 mins)</p> <ul style="list-style-type: none"> • Use a free stock market simulator or demo account: <ul style="list-style-type: none"> ○ eToro Demo Account ○ Investopedia Simulator • “Invest” £1,000 in your chosen company. • Record: <ul style="list-style-type: none"> ○ Why you chose it ○ What you expect to happen to the share price ○ What financial indicators influenced your decision <p>Part 4: Business Scenario Analysis (30 mins)</p> <ul style="list-style-type: none"> • Imagine the company is planning a major expansion. • Answer: <ul style="list-style-type: none"> ○ How might this affect its share price? ○ What financial risks and opportunities are involved? ○ How would investors react? <p>Part 5: Reflection (15 mins)</p> <ul style="list-style-type: none"> • What did you learn about the stock market? • How does this relate to finance roles like investment analyst or risk manager? • How might this help you in the T-Level Finance course?
<p>Resources to help you with the Bridging Task</p>	<ul style="list-style-type: none"> • <u>T-Level Finance Overview – Gov.uk</u> • <u>Pearson T-Level Finance Resources</u> • <u>T-Level Finance Specification PDF</u> <p><input checked="" type="checkbox"/> Stock Market Learning Platforms</p> <ul style="list-style-type: none"> • <u>Stock Market for Beginners – One Education</u> • <u>MoneyMagpie: Best Investing Platforms for Students</u> • <u>IG Trading Platform – Beginner Friendly</u>

Extension Tasks

Extension Tasks to stretch and challenge you	<ol style="list-style-type: none"> Pick a Second Company Choose another UK company from a different industry than your first one. Example: <ol style="list-style-type: none"> If you picked Tesco first, now choose Rolls-Royce or Barclays. Compare the Two Companies Use Yahoo Finance UK or London Stock Exchange to find: <ol style="list-style-type: none"> Share price Market capitalisation Dividend (if any) 1-year stock performance (up or down?) Answer These Questions <ol style="list-style-type: none"> Which company is worth more on the stock market? Which one has performed better in the last year? What might explain the difference? (Think: industry, news, economy, etc.) If you had £1,000 to invest, which would you choose and why?
Massive Open Online Courses (MOOCs)	<p>You might enrol and complete the following to push you a little further (this is optional):</p> <p><u>Politics Philosophy Economics University Taster Springpod Springpod</u></p>

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Part B – Preparing for Studying at Franklin

A fantastic opportunity to widen your understanding of the course.

Examining Board and Specification	https://www.tlevels.gov.uk/students/subjects/finance
Preparing for the course	<p>Some activities that bring the subjects' interest and progression opportunities to life, that you could try;</p> <p>Monetary policy Bank of England</p> <p>Business Latest News & Updates BBC News</p> <p>Listen to 'The Martin Lewis Podcast' (moneysavingexpert.com)</p> <p>Competition and Markets Authority - GOV.UK (www.gov.uk)</p>